

**Carbon Collective Investing, LLC**  
**Form CRS**  
**March 26, 2024**

**Exhibit A: Summary of Material Changes**

Since our last Form CRS dated September 8, 2023, we have made the following material changes:

- For CCI Personal program accounts that use CCSO and or CCSB for exposure to Climate Solutions Companies, we impose a minimum account balance of \$1,000; however, CCI reserves the right to waive or reduce this minimum at its sole discretion.
- CCI Employer 401(k) plans are charged up to \$150/month plus up to 0.50% per annum of AUM for its 3(38) services)